

ANCHOR GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2009/005413/06)

JSE share code: ACG ISIN: ZAE000193389

(“Anchor Group” or the “company”)

The logo for Anchor Group, featuring the text "ANCHOR GROUP" in white capital letters on a dark blue rectangular background. A white anchor symbol is positioned to the left of the text.

VOLUNTARY ANNOUNCEMENT – ACQUISITION OF REMAINDER OF ANCHOR SECURITIES

Anchor Group is pleased to announce that it has completed an acquisition in terms of which the company has acquired the remainder of the shares in Anchor Securities Holdings (Pty) Ltd (“Anchor Securities”) with the result that Anchor Group has increased its holding from just over 22% to 100%. Anchor Securities is a specialist private client wealth business, with a focus on segregated portfolios, and manages over R3 billion in client funds.

This acquisition is not categorisable under the JSE Listings Requirements and accordingly this announcement is for information purposes only.

8 September 2016

Designator advisor

The logo for JAVACAPITAL, featuring the text "JAVACAPITAL" in a grey, sans-serif font. A blue horizontal line is drawn across the text, starting from the left and ending under the letter 'A'.