

ANCHOR GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2009/005413/06)

JSE share code: ACG ISIN: ZAE000193389

("Anchor" or "the Company")

The logo for Anchor Group, featuring the company name in white capital letters on a dark blue rectangular background. The letter 'A' is stylized with a horizontal line extending to the left.

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that Anchor's 2017 integrated annual report, incorporating the audited annual financial statements for the year ended 31 December 2017 (on which the Company's auditors expressed an unmodified audit opinion) and a notice of annual general meeting ("**AGM**") was posted to shareholders on Monday, 30 April 2018 and is available on the Company's website: www.anchorgroup.co.za. The audited annual financial statements contain no modifications to the summarised provisional audited financial results released on SENS on 26 March 2018.

The AGM will be held at 09:00 on Friday, 29 June 2018 at 25 Culcross Road, Bryanston to transact the business as stated in the notice of AGM forming part of the integrated annual report.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the AGM is Friday, 22 June 2018 and the last day to trade in order to be eligible to vote at the AGM is accordingly Tuesday, 19 June 2018.

30 April 2018

Designated advisor

The logo for Java Capital, featuring the word 'JAVA' in a large, bold, blue font with a horizontal line through it, and the word 'CAPITAL' in a smaller, grey font to its right.