

**ANCHOR GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2009/005413/06)

Share code: ACG ISIN: ZAE000193389

("Anchor Group" or "the Company")

ANCHOR GROUP**TRADING STATEMENT**

Shareholders are referred to the voluntary trading statement released on SENS on 12 February 2019, indicating that the earnings per share ("EPS") for the year ended 31 December 2018 for continuing operations was anticipated to be between 3% higher and 16% lower than the restated EPS from continuing operations. Headline earnings per share ("HEPS") for the year ended 31 December 2018 from continuing operations was anticipated to be between 3% higher and 16% lower than the restated HEPS from continuing operations and the adjusted headline earnings per share ("AHEPS") was anticipated to be between 5% higher and 14% lower compared to the restated AHEPS from continued operations.

Shareholders are advised that the EPS, HEPS and AHEPS numbers for the year ended 31 December 2018 have been updated and the table below includes the financial information in respect of the total operations of the Company. The restated comparatives following the classification of Capricorn Fund Managers Malta Limited as a discontinued operation have also been updated:

	2018	2017 (Restated)	% change
<b>Continuing operations:</b>			
EPS (cents)	31.5	33.7	-7%
HEPS (cents)	29.4	33.7	-13%
AHEPS (cents)	38.4	39.1	-2%
<b>Discontinued operations:</b>			
EPS (cents)	-149.7	-1.1	n.m.
HEPS (cents)	-16.6	-1.1	n.m.
AHEPS (cents)	-2.0	-1.1	n.m.
<b>Total operations:</b>			
EPS (cents)	-118.3	32.6	n.m.
HEPS (cents)	12.8	32.6	-60.74%
AHEPS (cents)	36.4	38	-4.21%
<b>Weighted average number of shares in issue (thousand)</b>	199 657	194 310	

*n.m. = not measured as the movement is greater than 100%*

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

28 March 2019

Designated advisor

