

ANCHOR GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2009/005413/06)

JSE share code: ACG ISIN: ZAE000193389

(“Anchor” or “the Company”)

The logo for Anchor Group, featuring the company name in white capital letters on a dark blue rectangular background. The letter 'A' is stylized with a horizontal line extending to the left.

UPDATED INTEGRATED ANNUAL REPORT

Shareholders are referred to the Company’s 2017 integrated annual report incorporating the audited annual financial statements for the year ended 31 December 2017, which was posted to shareholders on 30 April 2018 (“**integrated annual report**”).

The integrated annual report has been updated for a correction to an error on the analysis of shareholders section on page 96.

The updated integrated annual report is available on the Company’s website: www.anchorgroup.co.za.

29 May 2018

Designated advisor

The logo for Java Capital, featuring the word 'JAVA' in a large, bold, blue font with a stylized blue swoosh underneath, followed by the word 'CAPITAL' in a smaller, grey, sans-serif font.