

ANCHOR GROUP

ANCHOR GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2009/005413/06)

("Anchor" or "the Company")

ISIN Code: ZAE000193389

JSE Code: ACG

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No Change Statement

Shareholders are advised that the Company's integrated annual report incorporating, *inter alia*, the audited consolidated annual financial statements for the year ended 31 December 2015 and a notice of the annual general meeting ("AGM") has been posted to shareholders on or about Wednesday, 11 May 2016 and is available on the Company's website: www.anchorgroup.co.za. The audited financial statements contain no modifications to the audited financial results released on SENS on 17 March 2016.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of ordinary shareholders will be held at 10h00 on Thursday, 09 June 2016 at 25 Culross Road, Bryanston, to transact the business as stated in the notice of AGM forming part of the integrated annual report.

Record Dates

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the AGM is Friday, 03 June 2016 and the last day to trade in order to be eligible to vote at the AGM is accordingly Friday, 27 May 2016.

The board of directors of the Company has determined that the record date for the purpose of determining which shareholders of the Company are entitled to receive notice of this annual general meeting is Friday, 06 May 2016.

Johannesburg
12 May 2016

Designated Advisor

Arbor Capital Sponsors Proprietary Limited

