

**ANCHOR GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2009/005413/06)

Share code: ACG ISIN: ZAE000193389

(“Anchor”)

The logo for Anchor Group, featuring the company name in white capital letters on a dark blue rectangular background. The letter 'A' is stylized with a horizontal line extending to the left.

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**TRP121: NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES**

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In compliance with section 122(3)(b) of the Companies Act, 71 of 2008 (“**the Companies Act**”), and Regulation 121(2)(b) of the Companies Act Regulations, 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that Anchor has received notification from CV Partners Holdings Limited (“**CV Partners**”) of an acquisition by CV Partners of Anchor shares such that CV Partners now holds 16% of Anchor’s issued shares.

As required in terms of section 122(3)(a) of the Companies Act, Anchor has filed the required notice with the Takeover Regulation Panel.

25 February 2019

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Designated advisor

The logo for Java Capital, featuring the company name in a stylized, outlined font. The letter 'J' is significantly larger and more prominent than the other letters.