

**ANCHOR GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2009/005413/06)

("Anchor" or "the Company")

ISIN Code: ZAE000193389

JSE Code: ACG

**FURTHER TRADING STATEMENT FOR THE YEAR ENDED 31 DECEMBER 2015**

In terms of the JSE Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported will differ by at least 20% from the financial results for the previous corresponding period or a profit forecast previously provided to the market in relation to such period.

Trading performance in the last quarter has exceeded expectations and it is now expected that the Earnings, Headline Earnings, and Adjusted Headline Earnings per share of between 54 cents and 56 cents per share will be achieved, based on 148.9 million weighted average shares in issue.

The trading statement issued on 3 December 2015 in terms of the JSE listing requirements, Anchor gave guidance that the Earnings, Headline Earnings, and Adjusted Headline Earnings per share for 2015 were expected to be between 43.1 cents per share and 52.7 cents per share.

**Comparison against prior year:**

	<b>Current Year 2015</b>	<b>Prior Year 2014</b>	<b>% change</b>
Earnings per share	54.0c – 56.0c	32.0	69 – 76
Headline Earnings per share	54.0c – 56.0c	28.3	91 - 99
Adjusted Headline earnings per share	54.0c – 56.0c	30.1	79 - 86
Weighted average number of shares in issue	148.9	75.9	

**Comparison against the profit forecast per Prospectus (2 September 2014):**

	<b>Current Year 2015</b>	<b>Profit Forecast 2015</b>	<b>% change</b>
Earnings per share	54.0c – 56.0c	27.7	95 - 103
Headline Earnings per share	54.0c – 56.0c	27.7	95 - 103
Adjusted Headline earnings per share	54.0c – 56.0c	27.7	95 - 103
Weighted average number of shares in issue	148.9	92.6	

Anchor's results for the year ended 31 December 2015 will be released on or about 17 March 2015. The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors.

**Johannesburg**

29 February 2016

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**Designated Advisor**

Arbor Capital Sponsors Proprietary Limited

