

**ANCHOR GROUP LIMITED**

(Incorporated in the Republic of South Africa)  
(Registration number 2009/005413/06)  
("Anchor" or "the Company")  
ISIN Code: ZAE000193389 JSE Code: ACG

---

**ANNOUNCEMENT RELATING TO THE ACQUISITION OF 47.41% OF ISSUED SHARE CAPITAL OF CAPRICORN FUND MANAGERS PROPRIETARY LIMITED ("CFM SOUTH AFRICA") AND CFM MALTA LIMITED ("CFM MALTA")**

---

Further to the announcement published on 28 January 2016, Anchor is pleased to advise that all the conditions precedent have been fulfilled. The agreement to acquire 47.41% of the issued share capital of both CFM South Africa and CFM Malta (together "CFM Group") has become unconditional in its terms.

**Johannesburg**

29 February 2016

---

**Designated Advisor**

Arbor Capital Sponsors Proprietary Limited

