

ANCHOR GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2009/005413/06)
JSE share code: ACG ISIN: ZAE000193389
("Anchor" or "the Company")

The logo for Anchor Group, featuring the company name in white capital letters on a dark blue rectangular background. The letter 'A' is stylized with a horizontal line extending to the left.

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Company's integrated annual report incorporating, *inter alia*, the audited consolidated annual financial statements for the year ended 31 December 2016 and a notice of the annual general meeting ("AGM") has been posted to shareholders on Wednesday, 31 May 2017 and is available on the Company's website: www.anchorgroup.co.za. The audited financial statements contain no modifications to the summarized audited financial results released on SENS on 22 March 2017.

Notice is hereby given that the AGM of ordinary shareholders will be held at 10h00 on Tuesday, 4 July 2017 at 25 Culross Road, Bryanston, to transact the business as stated in the notice of AGM forming part of the integrated annual report.

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the AGM is Friday, 23 June 2017 and the last day to trade in order to be eligible to vote at the AGM is accordingly Tuesday, 20 June 2017.

31 May 2017

Designated advisor

The logo for JAVACAPITAL, featuring the word 'JAVACAPITAL' in a stylized, grey, sans-serif font. The letter 'J' is significantly larger and has a blue horizontal line passing through its middle.